

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re:	§	
	§	Chapter 11
LOADCRAFT INDUSTRIES, LTD.	§	
	§	Case No. 21-11018-TMD
	§	
Debtor	§	

**NOTICE OF RESET HEARING**

**PLEASE TAKE NOTICE** that the hearing scheduled for March 30, 2022 at 1:30 p.m. has been **RESET to April 6, 2022 at 9:30 a.m.** before the Honorable Tony M. Davis on the following matters:

1. *Debtor's Application Under 11 U.S.C. §§ 105(a) and 363(b) for an Order Approving, Effective as of January 24, 2022, the Agreement with HMP Advisory Holdings, LLC d/b/a Harney Partners to Provide (i) Gregory S. Milligan to Serve as the Debtor's Chief Restructuring Officer and (ii) Services Related Thereto [Doc. 55];*
2. *Debtor's Motion for Entry of an Order (i) Authorizing Debtor to Obtain Post-Petition Financing on an Unsecured, Superpriority Basis, (ii) Modifying the Automatic Stay, and (iii) Granting Related Relief [Doc. 65]; and*
3. *Motion of Brady Plant Operators, LLC and Terry McIver to Dismiss Case [Doc. 71]*

**PLEASE TAKE FURTHER NOTICE** that this hearing will be held via Webex<sup>1</sup> at <https://us-courts.webex.com/meet/Davis>. Parties may also attend via telephone. The conference call dial-in number is 650-479-3207, access code: 160 704 4630.

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<sup>1</sup> Additional instructions and information on using Webex may be found on the Court's website at <https://www.txwb.uscourts.gov/txwbvirtualhearings>.

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Eric J. Taube

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*Attorneys for the Debtor and  
Debtor in Possession*

**CERTIFICATE OF SERVICE**

The foregoing was served on all persons on the attached list electronically via the Court's ECF system or via first class mail on March 29, 2022.

/s/ Eric J. Taube

Eric J. Taube

**LIMITED SERVICE LIST**

**Debtor**

Loadcraft Industries, LP  
3811 N. Bridge St.  
Brady, TX 76825

**Government Entities  
(not otherwise listed)**

United States Trustee (*via ECF*)  
Attn: Shane Tobin/John C. Roy  
903 San Jacinto, Room 230  
Austin, TX 78701

Brown County Appraisal District  
403 Fisk Avenue  
Brownwood, TX 76801

**Secured Creditors**

Alphonso Energy LLC  
1211 Challenger  
Lakeway, TX 78734

**20 Largest Unsecured Creditors**

American Block Mfg Co Inc  
P.O. Box 301442  
Dallas, TX 75303

American Express  
P.O. Box 650448  
Dallas, TX 75265-0448

Dell Financial Services  
Dell Financial Services  
Payment Processing Center  
Carol Stream, IL 60197-6547

Donald E. Harman Co. Inc.  
421 Industrial Dr.  
Richardson, TX 75081

Fox NDE, LLC.  
P.O. Box 5088  
Abilene, TX 79608

Health Care Service Corp.  
P.O. Box 731428  
Dallas, TX 75373-1428

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Intsel Steel/Triple-S Steel  
P.O. Box 301212  
Dallas, TX 75303-1212

McCulloch County Appraisal  
District  
306 W. Lockhart  
Brady, TX 76825

Metals USA  
101 E Illinois Ave  
Enid, OK 73701

Polyglass Coating  
1616 N. Main Street  
Pearland, TX 77581

Single Source Inc  
8141 Gateway Dr  
Suite 210  
Argyle, TX 76226-5736

Stewart & Stevenson Power  
P.O. Box 301063  
Dallas, TX 75303-1063

T&W Tire  
P.O. Box 258859  
Oklahoma City, OK 73125-8859

Texas Comptroller of Public  
Accounts  
Revenue Accounting Div.-  
Bankruptcy Sec.  
P.O. Box 13528 Capitol Station  
Austin, TX 78711

Texas Workforce Commission  
TWC Building-Regulatory  
Integrity Div  
101 E. 15th St.  
Austin, TX 78778

Toyota Financial Services  
P.O. Box 2431  
Carol Stream, IL 60132

U.S. Department of Labor - Wage  
and Hour  
Southwest Regional Office  
Federal Building  
525 S. Griffin St., Ste. 800  
Dallas, TX 75202

United Engines  
P.O. Box 731594  
Dallas, TX 75373-1594

Willbanks Metals Inc.  
1155 N.E. 28th Street  
Fort Worth, TX 76106

**Parties Requesting Service**

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